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SD Secretary of State

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Mark V. Meierhenry
(1944-2020)

DEB MATHEWS, Paralegal
deb@meierhenrylaw.com

February 7, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Terry Trojan Water Project District
\$700,000 Drinking Water Revenue Borrower Bond, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

A handwritten signature in blue ink, appearing to read "Deb Mathews".

Deb Mathews,
Paralegal

Enc.

Terry Trojan Water Project District
Lawrence County, South Dakota
Drinking Water Revenue Borrower Bond, Series 2024
Closing January 31, 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Terry Trojan Water Project District.
2. Designation of issue: Borrower Bond.
3. Date of issue: January 31, 2024
4. Purpose of issue: New Water Storage Tank Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$700,000.
7. Paying dates of principal and interest:

See attached Schedule.

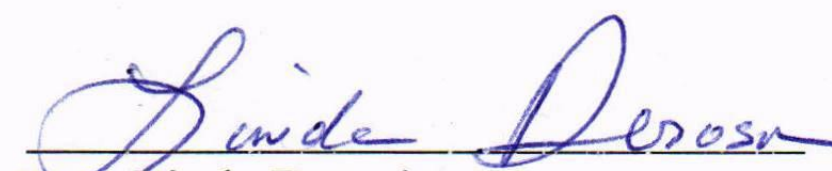
8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 31st day of January 2024.


By: Linda Derosier
Its: Secretary

\$700,000 Terry Trogan Water User District Drinking Water Revenue Borrower Bond, Series 2024 Dated Jan 31, 2024 Debt Service Report 30/360/4+						
Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
04/15/2026			\$28,984.37	\$28,984.37	\$28,984.37	
07/15/2026	\$4,359.02	1.875	\$3,281.25	\$7,640.27		
10/15/2026	\$4,379.45	1.875	\$3,260.82	\$7,640.27		\$44,264.91
01/15/2027	\$4,399.98	1.875	\$3,240.29	\$7,640.27		
04/15/2027	\$4,420.61	1.875	\$3,219.66	\$7,640.27	\$30,561.08	
07/15/2027	\$4,441.33	1.875	\$3,198.94	\$7,640.27		
10/15/2027	\$4,462.15	1.875	\$3,178.12	\$7,640.27		\$30,561.08
01/15/2028	\$4,483.06	1.875	\$3,157.21	\$7,640.27		
04/15/2028	\$4,504.08	1.875	\$3,136.19	\$7,640.27	\$30,561.08	
07/15/2028	\$4,525.19	1.875	\$3,115.08	\$7,640.27		
10/15/2028	\$4,546.40	1.875	\$3,093.87	\$7,640.27		\$30,561.08
01/15/2029	\$4,567.71	1.875	\$3,072.56	\$7,640.27		
04/15/2029	\$4,589.12	1.875	\$3,051.15	\$7,640.27	\$30,561.08	
07/15/2029	\$4,610.64	1.875	\$3,029.63	\$7,640.27		
10/15/2029	\$4,632.25	1.875	\$3,008.02	\$7,640.27		\$30,561.08
01/15/2030	\$4,653.96	1.875	\$2,986.31	\$7,640.27		
04/15/2030	\$4,675.78	1.875	\$2,964.49	\$7,640.27	\$30,561.08	
07/15/2030	\$4,697.69	1.875	\$2,942.57	\$7,640.27		
10/15/2030	\$4,719.72	1.875	\$2,920.55	\$7,640.27		\$30,561.08
01/15/2031	\$4,741.84	1.875	\$2,898.43	\$7,640.27		
04/15/2031	\$4,764.07	1.875	\$2,876.20	\$7,640.27	\$30,561.08	
07/15/2031	\$4,786.40	1.875	\$2,853.87	\$7,640.27		
10/15/2031	\$4,808.83	1.875	\$2,831.44	\$7,640.27		\$30,561.08
01/15/2032	\$4,831.38	1.875	\$2,808.89	\$7,640.27		
04/15/2032	\$4,854.02	1.875	\$2,786.25	\$7,640.27	\$30,561.08	
07/15/2032	\$4,876.78	1.875	\$2,763.49	\$7,640.27		
10/15/2032	\$4,899.64	1.875	\$2,740.63	\$7,640.27		\$30,561.08
01/15/2033	\$4,922.60	1.875	\$2,717.67	\$7,640.27		
04/15/2033	\$4,945.68	1.875	\$2,694.59	\$7,640.27	\$30,561.08	
07/15/2033	\$4,968.86	1.875	\$2,671.41	\$7,640.27		
10/15/2033	\$4,992.15	1.875	\$2,648.12	\$7,640.27		\$30,561.08
01/15/2034	\$5,015.55	1.875	\$2,624.72	\$7,640.27		
04/15/2034	\$5,039.06	1.875	\$2,601.21	\$7,640.27	\$30,561.08	
07/15/2034	\$5,062.68	1.875	\$2,577.59	\$7,640.27		
10/15/2034	\$5,086.41	1.875	\$2,553.85	\$7,640.27		\$30,561.08
01/15/2035	\$5,110.26	1.875	\$2,530.01	\$7,640.27		
04/15/2035	\$5,134.21	1.875	\$2,506.06	\$7,640.27	\$30,561.08	
07/15/2035	\$5,158.28	1.875	\$2,481.99	\$7,640.27		
10/15/2035	\$5,182.46	1.875	\$2,457.81	\$7,640.27		\$30,561.08
01/15/2036	\$5,206.75	1.875	\$2,433.52	\$7,640.27		
04/15/2036	\$5,231.16	1.875	\$2,409.11	\$7,640.27	\$30,561.08	
07/15/2036	\$5,255.68	1.875	\$2,384.59	\$7,640.27		
10/15/2036	\$5,280.31	1.875	\$2,359.96	\$7,640.27		\$30,561.08
01/15/2037	\$5,305.07	1.875	\$2,335.20	\$7,640.27		
04/15/2037	\$5,329.93	1.875	\$2,310.34	\$7,640.27	\$30,561.08	
07/15/2037	\$5,354.92	1.875	\$2,285.35	\$7,640.27		
10/15/2037	\$5,380.02	1.875	\$2,260.25	\$7,640.27		\$30,561.08
01/15/2038	\$5,405.24	1.875	\$2,235.03	\$7,640.27		
04/15/2038	\$5,430.57	1.875	\$2,209.70	\$7,640.27	\$30,561.08	
07/15/2038	\$5,456.03	1.875	\$2,184.24	\$7,640.27		
10/15/2038	\$5,481.61	1.875	\$2,158.66	\$7,640.27		\$30,561.08
01/15/2039	\$5,507.30	1.875	\$2,132.97	\$7,640.27		
04/15/2039	\$5,533.12	1.875	\$2,107.15	\$7,640.27	\$30,561.08	
07/15/2039	\$5,559.05	1.875	\$2,081.22	\$7,640.27		
10/15/2039	\$5,585.11	1.875	\$2,055.16	\$7,640.27		\$30,561.08
01/15/2040	\$5,611.29	1.875	\$2,028.98	\$7,640.27		

04/15/2040	\$5,637.59	1.875	\$2,002.68	\$7,640.27	\$30,561.08	
07/15/2040	\$5,664.02	1.875	\$1,976.25	\$7,640.27		
10/15/2040	\$5,690.57	1.875	\$1,949.70	\$7,640.27		\$30,561.08
01/15/2041	\$5,717.24	1.875	\$1,923.03	\$7,640.27		
04/15/2041	\$5,744.04	1.875	\$1,896.23	\$7,640.27	\$30,561.08	
07/15/2041	\$5,770.97	1.875	\$1,869.30	\$7,640.27		
10/15/2041	\$5,798.02	1.875	\$1,842.25	\$7,640.27		\$30,561.08
01/15/2042	\$5,825.20	1.875	\$1,815.07	\$7,640.27		
04/15/2042	\$5,852.50	1.875	\$1,787.77	\$7,640.27	\$30,561.08	
07/15/2042	\$5,879.94	1.875	\$1,760.33	\$7,640.27		
10/15/2042	\$5,907.50	1.875	\$1,732.77	\$7,640.27		\$30,561.08
01/15/2043	\$5,935.19	1.875	\$1,705.08	\$7,640.27		
04/15/2043	\$5,963.01	1.875	\$1,677.26	\$7,640.27	\$30,561.08	
07/15/2043	\$5,990.96	1.875	\$1,649.31	\$7,640.27		
10/15/2043	\$6,019.05	1.875	\$1,621.22	\$7,640.27		\$30,561.08
01/15/2044	\$6,047.26	1.875	\$1,593.01	\$7,640.27		
04/15/2044	\$6,075.61	1.875	\$1,564.66	\$7,640.27	\$30,561.08	
07/15/2044	\$6,104.09	1.875	\$1,536.18	\$7,640.27		
10/15/2044	\$6,132.70	1.875	\$1,507.57	\$7,640.27		\$30,561.08
01/15/2045	\$6,161.45	1.875	\$1,478.82	\$7,640.27		
04/15/2045	\$6,190.33	1.875	\$1,449.94	\$7,640.27	\$30,561.08	
07/15/2045	\$6,219.35	1.875	\$1,420.92	\$7,640.27		
10/15/2045	\$6,248.50	1.875	\$1,391.77	\$7,640.27		\$30,561.08
01/15/2046	\$6,277.79	1.875	\$1,362.48	\$7,640.27		
04/15/2046	\$6,307.22	1.875	\$1,333.05	\$7,640.27	\$30,561.08	
07/15/2046	\$6,336.78	1.875	\$1,303.49	\$7,640.27		
10/15/2046	\$6,366.48	1.875	\$1,273.78	\$7,640.27		\$30,561.08
01/15/2047	\$6,396.33	1.875	\$1,243.94	\$7,640.27		
04/15/2047	\$6,426.31	1.875	\$1,213.96	\$7,640.27	\$30,561.08	
07/15/2047	\$6,456.43	1.875	\$1,183.84	\$7,640.27		
10/15/2047	\$6,486.70	1.875	\$1,153.57	\$7,640.27		\$30,561.08
01/15/2048	\$6,517.10	1.875	\$1,123.16	\$7,640.27		
04/15/2048	\$6,547.65	1.875	\$1,092.62	\$7,640.27	\$30,561.08	
07/15/2048	\$6,578.35	1.875	\$1,061.92	\$7,640.27		
10/15/2048	\$6,609.18	1.875	\$1,031.09	\$7,640.27		\$30,561.08
01/15/2049	\$6,640.16	1.875	\$1,000.11	\$7,640.27		
04/15/2049	\$6,671.29	1.875	\$968.98	\$7,640.27	\$30,561.08	
07/15/2049	\$6,702.56	1.875	\$937.71	\$7,640.27		
10/15/2049	\$6,733.98	1.875	\$906.29	\$7,640.27		\$30,561.08
01/15/2050	\$6,765.54	1.88	\$874.73	\$7,640.27		
04/15/2050	\$6,797.26	1.88	\$843.01	\$7,640.27	\$30,561.08	
07/15/2050	\$6,829.12	1.88	\$811.15	\$7,640.27		
10/15/2050	\$6,861.13	1.88	\$779.14	\$7,640.27		\$30,561.08
01/15/2051	\$6,893.29	1.88	\$746.98	\$7,640.27		
04/15/2051	\$6,925.60	1.88	\$714.66	\$7,640.27	\$30,561.08	
07/15/2051	\$6,958.07	1.88	\$682.20	\$7,640.27		
10/15/2051	\$6,990.68	1.88	\$649.59	\$7,640.27		\$30,561.08
01/15/2052	\$7,023.45	1.88	\$616.82	\$7,640.27		
04/15/2052	\$7,056.38	1.88	\$583.89	\$7,640.27	\$30,561.08	
07/15/2052	\$7,089.45	1.88	\$550.82	\$7,640.27		
10/15/2052	\$7,122.68	1.88	\$517.59	\$7,640.27		\$30,561.08
01/15/2053	\$7,156.07	1.88	\$484.20	\$7,640.27		
04/15/2053	\$7,189.62	1.88	\$450.65	\$7,640.27	\$30,561.08	
07/15/2053	\$7,223.32	1.88	\$416.95	\$7,640.27		
10/15/2053	\$7,257.18	1.88	\$383.09	\$7,640.27		\$30,561.08
01/15/2054	\$7,291.19	1.88	\$349.07	\$7,640.27		
04/15/2054	\$7,325.37	1.88	\$314.90	\$7,640.27	\$30,561.08	
07/15/2054	\$7,359.71	1.88	\$280.56	\$7,640.27		
10/15/2054	\$7,394.21	1.88	\$246.06	\$7,640.27		\$30,561.08
01/15/2055	\$7,428.87	1.88	\$211.40	\$7,640.27		
04/15/2055	\$7,463.69	1.88	\$176.58	\$7,640.27	\$30,561.08	
07/15/2055	\$7,498.68	1.88	\$141.59	\$7,640.27		
10/15/2055	\$7,533.83	1.88	\$106.44	\$7,640.27		\$30,561.08

01/15/2056	\$7,569.14	1.88	\$71.13	\$7,640.27		
04/15/2056	\$7,604.62	1.88	\$35.65	\$7,640.27	\$30,561.08	\$15,280.54
	\$700,000.00		\$245,816.70	\$945,816.70	\$945,816.70	\$945,816.70